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Schur orthogonality relations

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The **Schur orthogonality relations** express a central fact about representations of finite groups. They admit a generalization to the case of compact groups in general, and in particular compact Lie groups, such as the rotation group $SO(3)$.

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Finite groups

Let $\Gamma^{(\lambda)}(R)_{mn}$ be a matrix element of an irreducible matrix representation (**irrep**) $\Gamma^{(\lambda)}$ of a finite group $G = \{R\}$ of order $|G|$, i.e., G has $|G|$ elements. Since it can be proven that any matrix representation of any finite group is equivalent to a unitary representation, we assume $\Gamma^{(\lambda)}$ is unitary:

$$\sum_{n=1}^{l_\lambda} \Gamma^{(\lambda)}(R)_{nm}^* \Gamma^{(\lambda)}(R)_{nk} = \delta_{mk} \quad \text{for all } R \in G,$$

where l_λ is the (finite) dimension of the irrep $\Gamma^{(\lambda)}$.^[1]

The **orthogonality relations**, only valid for matrix elements of *irreducible* representations, are:

$$\sum_{R \in G} \Gamma^{(\lambda)}(R)_{nm}^* \Gamma^{(\mu)}(R)_{n'm'} = \delta_{\lambda\mu} \delta_{nn'} \delta_{mm'} \frac{|G|}{l_\lambda}.$$

Here $\Gamma^{(\lambda)}(R)_{nm}^*$ is the complex conjugate of $\Gamma^{(\lambda)}(R)_{nm}$ and the sum is over all elements of G . The Kronecker delta $\delta_{\lambda\mu}$ is unity if the matrices are in the same irreducible representation $\Gamma^{(\lambda)} = \Gamma^{(\mu)}$. If $\Gamma^{(\lambda)}$ and $\Gamma^{(\mu)}$ are non-equivalent it is zero. The other two Kronecker delta's state that the row and column indices must be equal ($n = n'$ and $m = m'$) in order to obtain a non-vanishing result.

Every group has an identity representation (all group elements mapped onto the real number 1). This obviously is an irreducible representation. The great orthogonality relations immediately imply that

$$\sum_{R \in G} \Gamma^{(\mu)}(R)_{nm} = 0$$

for $n, m = 1, \dots, l_\mu$ and any irrep $\Gamma^{(\mu)}$ not equal to the identity irrep.

Example

The $3!$ permutations of three objects form a group of order 6, commonly denoted by S_3 (symmetric group). This group is isomorphic to the point group C_{3v} , consisting of a threefold rotation axis and three vertical mirror planes. The groups have a 2-dimensional irrep ($l = 2$). In the case of S_3 one usually labels this irrep by the Young tableau $\lambda = [2, 1]$ and in the case of C_{3v} one usually writes $\lambda = E$. In both cases the irrep consists of the following six real matrices, each representing a single group element.^[2]

$$\begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} \quad \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix} \quad \begin{pmatrix} -\frac{1}{2} & \frac{\sqrt{3}}{2} \\ \frac{\sqrt{3}}{2} & \frac{1}{2} \end{pmatrix} \quad \begin{pmatrix} -\frac{1}{2} & -\frac{\sqrt{3}}{2} \\ -\frac{\sqrt{3}}{2} & \frac{1}{2} \end{pmatrix} \quad \begin{pmatrix} -\frac{1}{2} & \frac{\sqrt{3}}{2} \\ -\frac{\sqrt{3}}{2} & -\frac{1}{2} \end{pmatrix} \quad \begin{pmatrix} -\frac{1}{2} & -\frac{\sqrt{3}}{2} \\ \frac{\sqrt{3}}{2} & -\frac{1}{2} \end{pmatrix}$$

The normalization of the (1,1) element:

$$\sum_{R \in G} \Gamma(R)_{11}^* \Gamma(R)_{11} = 1^2 + 1^2 + \left(-\frac{1}{2}\right)^2 + \left(-\frac{1}{2}\right)^2 + \left(-\frac{1}{2}\right)^2 + \left(-\frac{1}{2}\right)^2 = 3.$$

In the same manner one can show the normalization of the other matrix elements: (2,2), (1,2), and (2,1). The orthogonality of the (1,1) and (2,2) elements:

$$\sum_{R \in G} \Gamma(R)_{11}^* \Gamma(R)_{22} = 1^2 + (1)(-1) + \left(-\frac{1}{2}\right) \left(\frac{1}{2}\right) + \left(-\frac{1}{2}\right) \left(\frac{1}{2}\right) + \left(-\frac{1}{2}\right)^2 + \left(-\frac{1}{2}\right)^2 = 0.$$

Similar relations hold for the orthogonality of the elements (1,1) and (1,2), etc. One verifies easily in the example that all sums of corresponding matrix elements vanish because of the orthogonality of the given irrep to the identity irrep.

Direct implications

The trace of a matrix is a sum of diagonal matrix elements,

$$\text{Tr}(\Gamma(R)) = \sum_{m=1}^l \Gamma(R)_{mm}.$$

The collection of traces is the *character* $\chi \equiv \{\text{Tr}(\Gamma(R)) \mid R \in G\}$ of a representation. Often one writes for the trace of a matrix in an irrep with character $\chi^{(\lambda)}$

$$\chi^{(\lambda)}(R) \equiv \text{Tr}(\Gamma^{(\lambda)}(R)).$$

In this notation we can write several character formulas:

$$\sum_{R \in G} \chi^{(\lambda)}(R)^* \chi^{(\mu)}(R) = \delta_{\lambda\mu} |G|,$$

which allows us to check whether or not a representation is irreducible. (The formula means that the lines in any character table have to be orthogonal vectors.) And

$$\sum_{R \in G} \chi^{(\lambda)}(R)^* \chi(R) = n^{(\lambda)} |G|,$$

which helps us to determine how often the irrep $\Gamma^{(\lambda)}$ is contained within the reducible representation Γ with character $\chi(R)$.

For instance, if

$$n^{(\lambda)} |G| = 96$$

and the order of the group is

$$|G| = 24$$

then the number of times that $\Gamma^{(\lambda)}$ is contained within the given *reducible* representation Γ is

$$n^{(\lambda)} = 4.$$

See Character theory for more about group characters.

Compact Groups

The generalization of the orthogonality relations from finite groups to compact groups (which include compact Lie groups such as $SO(3)$) is basically simple: *Replace the summation over the group by an integration over the group.*

Every compact group G has unique bi-invariant Haar measure, so that the volume of the group is 1. Denote this measure by dg . Let (π^α) be a complete set of irreducible representations of G , and let

$\phi_{v,w}^\alpha(g) = \langle v, \pi^\alpha(g)w \rangle$ be a matrix coefficient of the representation π^α . The orthogonality relations can be stated in two parts 1) If $\pi^\alpha \not\cong \pi^\beta$ then:

$$\int_G \phi_{v,w}^\alpha(g) \phi_{v',w'}^\beta(g) dg = 0$$

2) If $\{e_i\}$ is an orthonormal basis of the representation space π^α then:

$$d^\alpha \int_G \phi_{e_i,e_j}^\alpha(g) \phi_{e_m,e_n}^\alpha(g) dg = \delta_{i,m} \delta_{j,n}$$

Where d^α is the dimension of π^α . These orthogonality relations and the fact that all of the representations have finite dimensions are consequences of the Peter-Weyl theorem

An Example $SO(3)$

An example of an $r = 3$ parameter group is the matrix group $SO(3)$ consisting of all 3×3 orthogonal matrices with unit determinant. A possible parametrization of this group is in terms of Euler angles: $\mathbf{x} = (\alpha, \beta, \gamma)$ (see e.g., this article for the explicit form of an element of $SO(3)$ in terms of Euler angles). The bounds are $0 \leq \alpha, \gamma \leq 2\pi$ and $0 \leq \beta \leq \pi$.

Not only the recipe for the computation of the volume element $\omega(\mathbf{x}) dx_1 dx_2 \cdots dx_r$ depends on the chosen parameters, but also the final result, i.e., the analytic form of the weight function (measure) $\omega(\mathbf{x})$.

For instance, the Euler angle parametrization of $SO(3)$ gives the weight $\omega(\alpha, \beta, \gamma) = \sin\beta$, while the n, ψ parametrization gives the weight $\omega(\psi, \theta, \phi) = 2(1 - \cos\psi) \sin\theta$ with $0 \leq \psi \leq \pi$, $0 \leq \phi \leq 2\pi$, $0 \leq \theta \leq \pi$.

It can be shown that the irreducible matrix representations of compact Lie groups are finite-dimensional and can be chosen to be unitary:

$$\Gamma^{(\lambda)}(R^{-1}) = \Gamma^{(\lambda)}(R)^{-1} = \Gamma^{(\lambda)}(R)^\dagger \quad \text{with} \quad \Gamma^{(\lambda)}(R)^\dagger_{mn} \equiv \Gamma^{(\lambda)}(R)_{nm}^*$$

With the short-hand notation

$$\Gamma^{(\lambda)}(\mathbf{x}) = \Gamma^{(\lambda)}(R(\mathbf{x}))$$

the orthogonality relations take the form

$$\int_{x_1^0}^{x_1^1} \cdots \int_{x_r^0}^{x_r^1} \Gamma^{(\lambda)}(\mathbf{x})_{nm}^* \Gamma^{(\mu)}(\mathbf{x})_{n'm'} \omega(\mathbf{x}) dx_1 \cdots dx_r = \delta_{\lambda\mu} \delta_{nn'} \delta_{mm'} \frac{|G|}{l_\lambda},$$

with the volume of the group:

$$|G| = \int_{x_1^0}^{x_1^1} \cdots \int_{x_r^0}^{x_r^1} \omega(\mathbf{x}) dx_1 \cdots dx_r.$$

As an example we note that the irreps of $SO(3)$ are Wigner D-matrices $D^\ell(\alpha\beta\gamma)$, which are of dimension $2\ell + 1$. Since

$$|SO(3)| = \int_0^{2\pi} d\alpha \int_0^\pi \sin\beta d\beta \int_0^{2\pi} d\gamma = 8\pi^2,$$

they satisfy

$$\int_0^{2\pi} \int_0^\pi \int_0^{2\pi} D^\ell(\alpha\beta\gamma)_{nm}^* D^{\ell'}(\alpha\beta\gamma)_{n'm'} \sin\beta d\alpha d\beta d\gamma = \delta_{\ell\ell'} \delta_{nn'} \delta_{mm'} \frac{8\pi^2}{2\ell + 1}.$$

Footnotes

- [^] The finiteness of l_λ follows from the fact that any irrep of a finite group G is contained in the regular representation.

- [^] This choice is not unique, any orthogonal similarity transformation applied to the matrices gives a valid irrep.

References

Any physically or chemically oriented book on group theory mentions the orthogonality relations. The following more advanced books give the proofs:

- M. Hamermesh, *Group Theory and its Applications to Physical Problems*, Addison-Wesley, Reading (1962). (Reprinted by Dover).
- W. Miller, Jr., *Symmetry Groups and their Applications*, Academic Press, New York (1972).
- J. F. Cornwell, *Group Theory in Physics*, (Three volumes), Volume 1, Academic Press, New York (1997).

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